

EXECUTION COPY

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

CVI CVF II Lux Master S.a.r.l.

Name of Transferee

Name and Address where notices to transferee should be sent:

CVI CVF II Lux Master S.a.r.l.
c/o Carval Investors, LLC
9320 Excelsior Boulevard
Hopkins, MN 55343
Attn: Teri Salberg
Phone: (952) 984-3416
Teri.salberg@carval.com

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known): 10223

Amount of Claim Transferred: \$2,781,550.00

Date Claim Filed: September 3, 2009

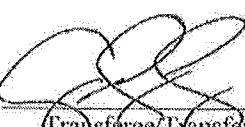
Debtor: Lehman Brothers Special Financing Inc.

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF II LUX MASTER S.A.R.L.
BY: CARVAL INVESTORS, LLC
ITS ATTORNEY-IN-FACT

By:


Transferee/Transferee's Agent
Jean Goudy
Authorized Signatory

Date:

10/16/13

GOLDMAN SACHS LENDING PARTNERS LLC

By:

Transferor/Transferor's Agent

Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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BY: CARVAL INVESTORS, LLC
ITS ATTORNEY-IN-FACT

By: _____
Transferee/Transferee's Agent

Date: _____

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Transferor/Transferor's Agent

Date: 10/15/2013

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Goldman Sachs Lending Partners LLC

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CVI CVF II LUX MASTER S.A.R.L.
BY: CARVAL INVESTORS, LLC
ITS ATTORNEY-IN-FACT

By: _____


Transferee/Transferee's Agent
Sean Goudy
Authorized Signatory

Date: _____

10/16/13

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